

Thank you for supporting YWCA South Hampton Roads through a gift of stocks, bonds, or mutual funds

YWCA of South Hampton Roads brokerage information

Brokerage House: UBS

Account Name: YWCA of South Hampton Roads

Account Number: VN 19510 ST

DTC Number: 0221

YWCA of South Hampton Roads Contact

Abrielle Keeling

Development Coordinator

abrielle.keeling@ywca-shr.org

P: 757-625-4248, ext. 21

Please notify Abrielle of your gift to YWCA South Hampton Roads. She will work with UBS to ensure a smooth transfer. You will be sent an acknowledgment letter and information regarding your tax deduction.

Benefits to making a gift of stocks, bonds or mutual funds

- You will receive an income tax deduction for the fair market value of the securities on the date of transfer.
- You will pay no capital gains tax on the securities you donate.
You may use your deduction for up to 30 percent of your adjusted gross income.
- You are allowed to carry any unused deduction forward for up to five additional years.
- You will not be required to pay capital gains tax on stock you donate.

YWCA is on a mission to eliminate racism, empower women, stand up for social justice, help families, and strengthen communities.